

Controller Series Ver 7.1 Bulletin 0009

Duplicate Item Previously Quoted

The powerful new Existing Quotes window helps users avoid quoting the same item twice, by identifying duplicate quotes for this customer and this item.

When users create a quote for a customer, the system checks that customer's existing quotes for the same item. If it finds any, it opens a notification window as below:

new window showing previous quotes for this item:

Quote [BACGUS]						NEW	
Gus Bacon		QOH: 28.0	TAX: GP	LIN: 4			
#2-985 E. Island Hwy.		AVL: 28.0	LST: 27.850	DEP: 4			
Nanaimo		QOO: 0.0	ARR:	LOC:			
QU/OR						HARRY REG: 1(A)	

1	ITEM #	DESCRIPTION	W:0	EACH	M: 0.0	EACH	Total
			Quantity	Disc		Price	
	HG300012	Paint High Gloss 2L CIL	0.000	P1		27.850	0.00
[Existing Quotes for BACGUS for item HG300012]							
	Quote# 024866	on 03/23/2004 by JOHN	for	2 EACH	at	\$26.990	
	Quote# 024865	on 03/15/2004 by PAT	for	2 EACH	at	\$26.990	

Press any key to continue...

F1F2F3F4F5F6F7F8F9F10

ExitWin

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The most recent quote is listed first in the list.

In this example, Gus Bacon was already quoted \$26.99 each for this item on March 15 by Pat, and again on March 23 by John. The display shows:

- ◆ existing Quote number(s)
- ◆ who quoted it previously
- ◆ how many pieces were quoted
- ◆ price the items were quoted at

To activate this new feature, users must be on version 7.1. For more information, please contact Mainframe Associates, Ltd. at 1-888-616-9912.