Marine/Power Sport Controller Ver 7.1 Bulletin 0003
October 27, 2003
Travel Lift Scheduling
Contributed by Mainframe Associates

A Travel Lift scheduling feature has been added to Point-of-sale. This feature will allow you to schedule work on any number of lifts right from your selling screen.

The travel lift feature uses inventory items. Two inventory type codes, which are accessible from the 'Marina' selection list, can be used to trigger the Travel Lift window at Point-of-sale.

TL = flat rate charge
LIF = charged by the foot of vessel

Here is an example of how you might set up an inventory item using the Flat Rate Travel Lift Charge:

```
      Item No.    [1301                   ]

   1.Description [Travel Lift - 60 Ton Flat Rate                ]
   2.2nd Descrip [                              ]
   4.Department  [N]              Moorage and Services
   5.Line        [N              ] Moorage and Service

   6.QOH     [           0]  11.Price 1 [    200.00]    [   0.0]    Break Point
   7.Min     [           0]  12.Price 2 [    200.00]    [   0.0]  16.[    0.0]
   8.Max     [           0]  13.Price 3 [    200.00]    [   0.0]  17.[    0.0]
   9.Avg Cost[    200.00]  14.Price 4 [    200.00]    [   0.0]  18.[    0.0]
  10.Frt/Hnd [      0.00]  15.MSRP     [    200.00]

  19.Supplier [MFA    ] Mainframe Wholesaler         21.Barcode [                   ]
  20.Xref     [1301           ]                22.Loc'n [                   ]

  23.Tax [YYYY] 25.Inv Type [TL ]    27.2nd    [    ]      29.Label [Y2001]
  24.Net [N]     26.Base      [LIFT ] 28.Factor [              ] 30.C.Org [        ]

                    Field to Modify? [    ]
              Enter Field to modify, <ENTER> to Save,...
 Clear                           ExtInfo                         U Info
  F1       F2       F3      F4     F5        F6       F7      F8      F9     F10
 Cancel  Link            Delete          Sub    Reports Notes           Save
                                                                            1
```
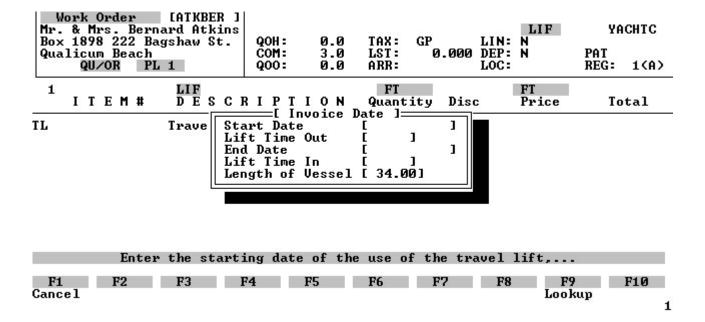
Bulletin 0003 – Travel Lift continued

Here is an example of how you might set up an inventory item using 'By Length Of Vessel' Travel Lift Charge:

```
     Item No.      [TL                    ]

   ┌─────────────────────────────────────────────────────────────────────────┐
   │  1.Description [Travel Lift – by length                     ]           │
   │  2.2nd Descrip [                          ]                              │
   │  4.Department  [N]              Moorage and Services                     │
   │  5.Line        [N         ] Moorage and Service                         │
   ├─────────────────────────────────────────────────────────────────────────┤
   │  6.QOH      [          0]  11.Price 1 [      5.00]   [  0.0]    Break Point│
   │  7.Min      [          0]  12.Price 2 [      5.00]   [  0.0]  16.[    0.0]│
   │  8.Max      [          0]  13.Price 3 [      5.00]   [  0.0]  17.[    0.0]│
   │  9.Avg Cost[      5.00]    14.Price 4 [      5.00]   [  0.0]  18.[    0.0]│
   │ 10.Frt/Hnd [      0.00]    15.MSRP    [      5.00]                       │
   ├─────────────────────────────────────────────────────────────────────────┤
   │ 19.Supplier [MFA    ] Mainframe Wholesaler        21.Barcode [90000000072  ]│
   │ 20.Xref      [TL            ]                 22.Loc'n [                   ]│
   ├─────────────────────────────────────────────────────────────────────────┤
   │ 23.Tax [YYYYY] 25.Inv Type [LIF]    27.2nd     [    ]     29.Label [Y2001]│
   │ 24.Net [N]     26.Base      [FT   ] 28.Factor [      ] 30.C.Org [        ]│
   └─────────────────────────────────────────────────────────────────────────┘
                       Field to Modify? [   ]
                Enter Field to modify, <ENTER> to Save,...
Clear                         ExtInfo                              V Info
  F1        F2       F3      F4       F5       F6      F7      F8      F9      F10
Cancel    Link            Delete            Sub    Reports Notes           Save
                                                                             1
```

Bulletin 0003 – Travel Lift continued

At Point-of-sale, a work order can be created that will allow the user to select a date/time for lift. When the appropriate item number has been entered for the Travel Lift, a window will open that allows the user to enter in a date/time (or use F9 lookup to view the current schedule and select or move a schedule – see the next page).

```
 Work Order      [ATKBER ]
Mr. & Mrs. Bernard Atkins                                  LIF         YACHTC
Box 1898 222 Bagshaw St.   QOH:     0.0   TAX:  GP      LIN: N
Qualicum Beach             COM:     3.0   LST:    0.000 DEP: N         PAT
      QU/OR    PL 1         QOO:     0.0   ARR:           LOC:         REG:  1<A>

    1               LIF                         FT               FT
      I T E M #     D E S C R I P T I O N    Quantity   Disc     Price      Total
                              =[ Invoice Date ]=
TL                 Trave  Start Date       [          ]
                          Lift Time Out    [       ]
                          End Date         [          ]
                          Lift Time In     [       ]
                          Length of Vessel [ 34.00]


            Enter the starting date of the use of the travel lift,...

   F1        F2        F3        F4        F5        F6        F7        F8        F9        F10
Cancel                                                                        Lookup
                                                                                           1
```

Bulletin 0003 – Travel Lift continued

Should the user select the F9 lookup to view schedule, the following will display. The arrow keys allow the cursor to move between dates and time. Pressing <CR> selects and loads the selected time onto the Point-of-sale screen.

```
| Work Order     [ATKBER ]|                              LIF        YACHTC
|Mr. & Mrs. Bernard Atkins|====[ Lift Availability ]==========================
|         Sun              Mon                 Tue
| Time    10/19/2003       10/20/2003          10/21/2003
|
| 08:30
| 09:00                    O-THE SURFER
| 09:30                    O-THE SURFER
| 10:00
| 10:30                    O-FARFADET
| 11:00                    O-FARFADET
| 11:30
| 12:00                    O-THURSDAY'S CHILD
| 12:30                    O-THURSDAY'S CHILD
|


        Use <UP>/<DOWN>/<LEFT>/<RIGHT> to scroll, <ENTER> to select,...

  F1      F2      F3      F4      F5      F6      F7      F8      F9      F10
ExitWin
                                                                         1
```

When the order is processed, the lift will be scheduled for the date and time selected. Lift schedules are blocked out in one-hour increments. 'O' indicates that the vessel is scheduled to come out of the water, and 'I' indicates that it is scheduled to go into the water.

It is not necessary to select the date that the vessel will be returning to the water when the initial work order is created.

We have also made a report available from plate JFG. This report can be viewed on screen, printed, or sent to the workstation (if applicable).

```
10/21/2003                          Travel Lift Schedule                              Page: 1
09:55                             Start Date: 10/17/2003
                                    End Date: 10/23/2003

Start Date  Time  End Date    Time   Vessel Name        Len  Type  Customer Name                    Phone #
_____

TL - Travel Lift
10/18/2003  09:00  10/21/2003  09:30  CLOUD 9            34         Mr. & Mrs. Colin Wykes           (250) 468-1653
10/20/2003  09:00               THE SURFER        45   P     Mr. Shane Brade                  250-753-8232
10/20/2003  10:30               FARFADET          32         Mr. & Mrs. Ed Annau
10/20/2003  12:00               THURSDAY'S CHILD  34         Mr. & Mrs. Bernard Atkinson     (250) 954-3707

                                      JFG
```